

Ref No. 3183/25

9 May 2025

The Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai 400001
(Scrip code : 500245)

Dear Sir / Madam,

Subject : Press release on the audited financial results

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; we submit the press release in respect of the audited financial results (standalone and consolidated) for the quarter and the year ended 31 March 2025.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Kirloskar Ferrous Industries Limited

Mayuresh Gharpure
Company Secretary

Encl : a/a

Kirloskar Ferrous Industries Limited

A Kirloskar Group Company

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CIN : L27101PN1991PLC063223

PRESS RELEASE

KFIL reports FY 2025 financials, Standalone revenue at INR 6,566 Cr for FY 2025 up by 7% year on year; Standalone net profit of INR 317 Cr

Pune, India – May 9, 2025: Kirloskar Ferrous Industries Limited (BSE : 500245), one of the leading castings and pig iron manufacturers and a leading player in steel and seamless tubes in India, announced today its audited financial results for the fourth quarter and the financial year ended 31 March 2025.

Commenting on the Q4 FY 2025 results, Mr. R.V.Gumaste, Managing Director, KFIL, said “We are pleased to share our full-year financial performance. The year brought its share of challenges, particularly due to rising input commodity costs and lower realisations across all product lines. Despite these headwinds, our focus on cost discipline and operational efficiencies helped us to mitigate the impact on margins, which could have otherwise been higher.

On the revenue front, we recorded a year-on-year growth of 7%, largely driven by increased volumes compared to the previous year. Notably, the macroeconomic environment showed signs of recovery in the last quarter, providing some tailwinds for the business.

With the mines becoming operational, we are better positioned to manage input-related risks in respect of Iron ore in the quarters ahead. A key milestone this year was commissioning of solar power plant at Jalna, reflecting our commitment for sustainable and cleaner energy solutions. Both initiatives have helped in bringing cost efficiencies during the fourth quarter. All major projects are progressing as planned, and we look forward to realizing their benefits in the coming years.”

Review of Standalone Q4 FY 25 Financial Performance:

- Revenue from operations at INR 1,736.2 Cr for Q4 FY25 vs INR 1,532.3 Cr for Q4 FY24; 13% increase Y-o-Y
- EBITDA* at INR 198.5 Cr for Q4 FY25 vs INR 181.2 Cr for Q4 FY24; 10% increase Y-o-Y
- EBITDA* margin at 11.4% for Q4 FY25 vs 11.8% for Q4 FY24
- PBT[#] at INR 127.7 Cr for Q4 FY25 vs INR 85.9 Cr for Q4 FY24; 49% increase Y-o-Y
- PAT at INR 95.6 Cr for Q4 FY25 vs INR 44.2 Cr for Q4 FY24; 116% increase Y-o-Y

Review of Standalone YTD FY 25 Financial Performance:

- Revenue from operations at INR 6,566.3 Cr for YTD FY25 vs INR 6,133.9 Cr for YTD FY24; 7% increase Y-o-Y
- EBITDA* at INR 757.9 Cr for YTD FY25 vs INR 867.7 Cr for YTD FY24; 13% decrease Y-o-Y
- EBITDA* margin at 11.5% for YTD FY25 vs 14.1% for YTD FY24
- PBT[#] at INR 432.1 Cr for YTD FY25 vs INR 533.5 Cr for YTD FY24; 19% decrease Y-o-Y
- PAT at INR 317.3 Cr for YTD FY25 vs INR 321.6 Cr for YTD FY24; 1% decrease Y-o-Y

Review of Consolidated Q4 FY 25 Financial Performance:

- Revenue from operations at INR 1,737.0 Cr for Q4 FY25 vs INR 1,535.9 Cr for Q4 FY24; 13% increase Y-o-Y
- EBITDA* at INR 201.3 Cr for Q4 FY25 vs INR 165.1 Cr for Q4 FY24; 22% increase Y-o-Y
- EBITDA* margin at 11.6% for Q4 FY25 vs 10.7% for Q4 FY24
- PBT[#] at INR 123.7 Cr for Q4 FY25 vs INR 62.6 Cr for Q4 FY24; 98% increase Y-o-Y
- PAT at INR 92.3 Cr for Q4 FY25 vs INR 17.7 Cr for Q4 FY24; 421% increase Y-o-Y

Review of Consolidated YTD FY 25 Financial Performance:

- Revenue from operations at INR 6,564.2 Cr for YTD FY25 vs INR 6,146.3 Cr for YTD FY24; 7% increase Y-o-Y
- EBITDA* at INR 756.2 Cr for YTD FY25 vs INR 862.6 Cr for YTD FY24; 12% decrease Y-o-Y
- EBITDA* margin at 11.5% for YTD FY25 vs 14.0% for YTD FY24
- PBT[#] at INR 408.5 Cr for YTD FY25 vs INR 516.2 Cr for YTD FY24; 21% decrease Y-o-Y
- PAT at INR 294.0 Cr for YTD FY25 vs INR 297.7 Cr for YTD FY24; 1% decrease Y-o-Y

**Excluding other income and exceptional items*

#Excluding exceptional items

About Kirloskar Ferrous Industries Limited

Founded in 1991, Kirloskar Ferrous Industries Limited is one of India's largest castings and pig iron manufacturers. The company caters to various industry sectors, such as tractors, automobiles and diesel engines. The manufacturing facilities at Koppal, Hiriur and Solapur have the unique capability of producing a range of products that include grey iron castings up to 1000 kg pieces. The company also produces various grades of pig iron such as SG iron grade, basic steel grade and foundry grade. Kirloskar Ferrous Industries Limited is expanding its manufacturing capacities in pig iron and casting. The company has 3D printing facilities, enabling fast development of new products and capability ramp-ups. The company supplies fully machined castings and has added a coke oven manufacturing facility with waste-heat recovery power. With the merger, KFIL product range now extends to ISMT Steel and seamless tubes. ISMT pioneered seamless tube manufacturing in India and has made a place in the bearing, boiler tubes, automotive piping applications. Further, ISMT also has alloy steel manufacturing and is well known for bearing quality de-gassed quality steels and has replaced imports with made in India critical alloy steel.

For further Information Please Contact:

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Safe Harbor Statement

Statements in this document, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.